



DEUTSCHE BÖRSE
GROUP

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Financial report 2017

Excerpt: key figures



Deutsche Börse Group: key figures

		2017	2016	Change in %
Consolidated income statement				
Net revenue	€m	2,462.3	2,388.7	3
thereof net interest income from banking business	€m	132.6	84.0	58
Operating costs (excluding depreciation, amortisation and impairment losses)	€m	-1,131.6	-1,186.4	-5
Earnings before interest, tax, depreciation and amortisation (EBITDA)	€m	1,528.5	1,239.2	23
Net profit for the period attributable to Deutsche Börse AG shareholders	€m	874.3	722.1	21
Earnings per share (basic)	€	4.68	3.87	21
Consolidated cash flow statement				
Cash flows from operating activities	€m	1,056.2	1,621.4	-35
Consolidated balance sheet				
Non-current assets	€m	10,883.7	11,938.7	-9
Equity	€m	4,959.4	4,623.2	7
Non-current interest-bearing liabilities	€m	1,688.4 ¹⁾	2,284.7	-26
Performance indicators				
Dividend per share	€	2.45 ²⁾	2.35	4
Dividend payout ratio	%	53 ³⁾⁴⁾	54 ³⁾	-2
Employees (average annual FTEs)		5,183	4,731	10
Personnel expense ratio (staff costs / net revenue)	%	26	25	4
EBITDA margin, based on net revenue	%	62	52	19
Tax rate	%	27.0 ³⁾	27.0	0
Return on shareholders' equity (annual average) ⁵⁾	%	18 ³⁾	19 ³⁾	-5
Gross debt / EBITDA		1.4	1.5	-7
Interest coverage ratio	%	32.7	25.3	29
Deutsche Börse shares				
Opening price ⁶⁾	€	77.54	81.39	-5
High ⁷⁾	€	100.25	83.00	21
Low ⁷⁾	€	74.27	67.19	11
Closing price	€	96.80	77.54	25
Market indicators				
Xetra®, Börse Frankfurt and Tradegate				
Trading volume (single-counted)	€bn	1,467.6	1,377.0	7
Eurex®				
Number of contracts	m	1,675.9	1,727.5	-3
Clearstream				
Value of securities deposited (annual average)	€bn	13,465	13,075	3
Global Securities Financing (average outstanding volume for the period)	€bn	459.8	515.9	-11
Transparency and stability key figures				
Proportion of companies reporting in accordance with maximum transparency standards ⁸⁾	%	91	91	0
Number of calculated indices		12,422	11,975	4
Number of sustainable index concepts		117	100	17
Availability of cash market trading system ⁹⁾	%	99.968	99.999	0
Availability of derivatives market trading system ⁹⁾	%	99.967	99.962	0
Average monthly cleared volumes across all products ¹⁰⁾	€trillion	20.6	19.6	5

1) Bonds that will mature in the following year are reported under "other current liabilities" (2017: €599.8 million). 2) Proposal to the Annual General Meeting 2018 3) Adjusted for non-recurring effects; please refer to the consolidated financial statements for the respective financial year for adjustment details. 4) Amount based on the proposal to the Annual General Meeting 2018 5) Net profit for the period attributable to Deutsche Börse AG shareholders / average shareholders' equity for the financial year based on the quarter-end balance of shareholders' equity 6) Closing price on preceding trading day 7) Intraday price 8) Ratio of the market capitalisation of companies listed in the Prime Standard to the market capitalisation of all companies listed on the Frankfurter Wertpapierbörse (FWB®, the Frankfurt Stock Exchange) 9) System availability ranks among the most important non-financial performance indicators (as defined in DRS 20 and section 289 (3) in conjunction with section 289 (1) sentence 3 of the HGB) for which a forecast is made. 10) Average monthly clearing volume, including exchange-traded and OTC derivatives, as well as securities and repo transactions. Clearing volumes are subject to double counting.

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

Figures for the years 2008 to 2017 are available under www.deutsche-boerse.com/2017-ten-year-review.

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