

Corporate Action Information 003

Issue Date: 23 May 2023
Effective Date: 24 May 2023
Contact: Derivatives Trading Operations, Tel. +49-69-211-1 12 10

Corporate Action	Takeover
Company	Aareal Bank AG
ISIN	DE000A30U9F9
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	ARL
Futures contracts on stocks	ARLF
Equity Total Return Future	TARL
Stock Tracking Future	-
Futures contracts on dividends of stocks	-

In an ad hoc release dated 22 May 2023, the company Atlantic BidCo announced that all offer conditions of the public tender offer to the shareholders of Aareal Bank AG have been fulfilled. Accordingly, as described in Corporate Action Info 001 and pursuant to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, existing positions will be settled at the theoretical fair value. Reference price for the calculation of the fair values is the tender offer price of EUR 33.00 per share.

The final settlement price for the option contracts with open interest is given in the table below.

On 23 May 2023, all participants with open positions will receive an information containing an overview of their respective open positions. Resulting cash balances will be booked on 23 May 2023, with value date 24 May 2023. In the end-of-day processing on 24 May 2023, open positions will be booked out, effective 25 May 2023.

Trading in the above-mentioned contracts has been discontinued.

Final Settlement Prices for Options Contracts with Open Interest

Tender offer price as reference price: EUR 33.00

Contract	Settlement Price
ARL 16JUN2023 PUT 20	0,01
ARL 16JUN2023 PUT 24	0,05
ARL 16JUN2023 PUT 28	0,42
ARL 16JUN2023 PUT 32	1,82
ARL 16JUN2023 CALL 36	0,33
ARL 15DEC2023 PUT 20	0,76
ARL 15DEC2023 CALL 24	9,66
ARL 15DEC2023 PUT 24	1,56
ARL 15DEC2023 CALL 40	2
ARL 15DEC2023 CALL 44	1,19