

Corporate Action Information 002

Issue Date: 28 November 2022
Effective Date: 28 November 2022
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Corporate Action	Takeover
Company	Atlantia Spa
ISIN	IT0003506190
Rules&Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (7), 1.13.8 (7), 1.26.11 (6), 1.27.8 (7), 2.6.10 (7)
Options contracts on stocks	AOP5
Futures contracts on stocks	AOPH
Equity Total Return Future	TAOP
Stock Tracking Future	-
Futures contracts on dividends of stocks	A2OP

In a press release dated 25 November 2022, Schemaquarantatre' Spa announced that the voluntary takeover offer for Atlantia Spa has been consummated. Accordingly, as described in previous Corporate Action Info and pursuant to the Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, existing positions will be settled at the theoretical fair value. Basis for the calculation of the fair values is the tender offer price of EUR 23.00 per share.

More information about the offer is available on website www.atlantia.com

28 November 2022, all participants with open positions will receive an information containing an overview of their respective open positions. Resulting cash balances will be booked on 28 November 2022, with value date 29 November 2022. In the end-of-day processing on 29 November 2022, any open positions will be booked out effective 30 November 2022.

Trading in the mentioned contracts have been discontinued.

Final Settlement Prices of Options Contracts AOP5

Tender offer price as reference price: 23.00 EUR

Contract	Settlement Price
AOP5 15DEC2022 PUT 14 0	0,0005
AOP5 15DEC2022 PUT 15 0	0,0005
AOP5 15JUN2023 CALL 24 0	1,2520