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II Part Securities Transactions in Floor Trading

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§ 21 Transactions in Drawable Securities, Securities Due in Whole and Early Redeemable Securities

- (1) The quotation of prices of debt securities will be suspended two Exchange Days prior to the date of the drawing announced by the Management Board. Quotation will be resumed on the second Exchange Day following the date of the drawing.
 - (2) The quotation of debt securities which are due in whole or with respect to which notice of early redemption has been given will be discontinued two Exchange Days prior to maturity. The same applies to convertible bonds and bonds with warrants attached; in the case of warrants, their quotation will be discontinued at least two Exchange Days prior to the expiration of the option right. In individual cases, the Management Board may adopt different rules. If the conversion right pertaining to convertible bonds expires prior to the discontinuation of the Official Quotation of the bonds upon maturity, an indication will be made in the Official Price List until discontinuation of the quotation that the quotation of the bond is meant "ex conversion right".
 - (3) Upon notice of a voluntary repurchase or conversion offer as well as of an early redemption of bonds of an issue in whole or in part, the Official Quotation of the securities in question will be suspended immediately until the end of the ~~second~~ following Exchange Day following the publication of such measure.
 - (4) Upon notice of the early redemption of certain definitive securities or securities in certain denominations, the deliverability of such definitive securities or securities in such denominations will be revoked immediately.
 - (5) With respect to drawings or early redemptions in part, transactions which have been entered into prior to the discontinuation of the quotation must be settled at least one day prior to the drawing or the early redemption in part.
 - (6) In the event that definitive securities have been delivered which have been drawn or with respect to which notice of early redemption was given prior to the day of delivery, the purchaser has the right, within ten Exchange Days after the day of delivery, to request an exchange of such securities for securities which have not been drawn or with respect to which no notice of early redemption has been given.
 - (7) The purchaser may claim damages if the seller has neither delivered definitive securities nor sent a list of transferred securities (Nummernaufgabe) in writing or by written telecommunication by the day prior to the drawing and if the purchaser thus loses the benefit of the drawing or the early redemption. The amount of damages is calculated based upon the difference between the redemption price and the price for the transaction in question, multiplied by the ratio of the amount of redemption payments and the amount of securities outstanding prior to the drawing or the early redemption.
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III Part Securities Transactions in the Electronic Trading System

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§ 29 a Fulfilment of Transactions in Foreign ~~Shares~~ Securities on the Domestic Market

- (1) Transactions which are accomplished during trading of foreign ~~shares~~ securities according to the provisions of Part VIII, Subpart 9 Exchange Rules, shall be settled by the central depository respectively determined by the Management Board according to § 174 Paragraph 2 Clause 3 Exchange Rules (Transactions Settlement on Domestic Market).
- (2) The transactions according to Paragraph 1 shall be fulfilled within the fulfilment period valid in the country of the respective central depository. The Management Board shall announce the fulfilment periods.
- (3) The seller is obligated to provide to the buyer the legal position required for purchase of the ~~shares~~ securities according to the provisions of the state of the central depository.
- (4) For transactions according to Paragraph 1, the provisions of the state of the central depository apply instead of §§ 14 to 20 and 22 and 23.

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§ 33a Obvious Price Deviation in case of Transactions in Shares, Certificates Representing Shares and Pensions traded in Continuous Auction

- (1) In case of shares, certificates representing shares and pensions traded in Continuous Auction, the Management Board shall, in order to determine the market-driven price, choose one of below-mentioned calculation methods under consideration of the order regulated pursuant to Number 1 to 4. In case one of the methods to be applied preferentially is not adequate in individual cases, it shall not be considered. The Management Board may take as basis for a market-driven price:
 1. the average of the last three prices which have been determined before the price determination for the transaction in the electronic trading system of FWB; if less than three prices have been determined in the electronic trading system of FWB, the average of two prices or one price;
 2. the time-weighted average of the mean of the three indicative quotes of the specialist preceding the binding quote of the specialist within which the price determination for the transaction was carried out;
 3. the prices determined during floor trading of FWB or another exchange to be determined by the Management Board in individual cases or exchange trading platform at home or abroad;

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4. the price determined on basis of other factual criteria, in particular by consultation of information services.
- (2) Transactions shares and certificates representing shares traded in Continuous Auction have been accomplished at a price obviously not in line with the market, if the price of the transaction deviates from the market-driven price determined according to Paragraph 1 by at least 5% and by at least EUR 0.50.
- (3) Transactions in pensions traded in Continuous Auction have been accomplished at a price obviously not in line with the market, if the price of the transaction deviates from the return of the market-driven price determined according to Paragraph 1 by at least 20 return points (according to International Securities Market Association – ISMA); in case of zero bonds, stripped bonds and bonds with a remaining term of under two years by at least 30 return points (according to International Securities Market Association – ISMA) - at least, however, if the price of the transactions deviates from the market-driven price by 0.10 percent.

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§ 38 Applicability of the Provisions of Part II

The provisions of Part II shall, with the exception of §§ 3 to 6 and 25 to 27, apply to securities transactions in the electronic trading system, unless provided otherwise by § 29 a. § 21 Paragraph 3 shall not apply to the trading of Structured Products in Continuous Auction.

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