

21Shares AG

Official notice regarding the share split of the following Exchange Traded Products (ETPs):

Bitcoin ETP (ABTC- 21XB). Ethereum ETP (AETH- 21XE).

Please check [21Shares.com/product](https://www.21shares.com/product) for further information

Issuer name and registered office 21Shares AG
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CH-6300 Zug Switzerland. *Email: ops@21shares.com*

The Issuer is a Swiss corporation registered in the commercial register of Zug under the number CHE-347.562.100. It was incorporated on 20 July 2018 and its purpose is the issuance in Switzerland and worldwide of listed and traded products and services.

Product, Valor Number, ISIN, Ticker, Currency, Trading Currency, Place of Initial Listing

Exchange Traded Product	Trading Frankfurt Boerse	ISIN	Ticker	BASE Currency	Trading Currency	Place of Initial Listing
21Shares Bitcoin ETP	21XB – A2T64E	CH0454664001	ABTC	USD	EURO	SIX Swiss Exchange
21Shares Ethereum ETP	21XE – A2T68Z	CH0454664027	AETH	USD	EURO	SIX Swiss Exchange

Please be informed about the following share splits, effective Monday **12 April 2021**:

Product, Valor Number, ISIN, Ticker, Split Ratio, Underlying

Exchange Traded Product	Valor Number	ISIN	Ticker	Split Ratio	Underlying
21Shares Bitcoin ETP	45466400	CH0454664001	ABTC	14:1	Bitcoin BTC
21Shares Ethereum ETP	45466402	CH0454664027	AETH	13:1	Ethereum ETH

This official notice is not a prospectus nor an advertisement within the meaning of Swiss Financial Services Act. Only the listing prospectus, which is available free of charge from the Issuer is decisive for the listing (ie Swiss or European).

The Exchange Traded Products do not qualify as units of collective investment schemes according to the Swiss Federal Act on Collective Investment Schemes (CISA). Therefore, the Exchange Traded Products are neither governed by CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA. Accordingly, investors do not have the benefit of the specific investor protection provided under the CISA.