

Appendix 2 to the FCM Regulations of Eurex Clearing AG:

# Pledge Agreement

relating to pledges of Eligible Margin Assets in the form of Securities

As of 07.07.2020

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AMENDMENTS ARE MARKED AS FOLLOWS:

INSERTIONS ARE UNDERLINED,

DELETIONS ARE CROSSED OUT.

\*\*\*\*\*

[...]

### Schedule 1 Form of Notice of Pledge to Clearstream Banking AG

[...]

#### Notice of pledge of securities in securities account(s)

Dear Sirs,

We hereby notify you that \_\_\_\_\_ (the “**Pledgor**”) has pledged in favour of Eurex Clearing AG (the “**Pledgee**”), in accordance with a pledge agreement dated \_\_\_\_\_ between the Pledgor and the Pledgee (the “**Pledge Agreement**”) any securities that are at present or are in the future deposited in any of the following German securities account(s) held with you in the name of the Pledgor:

Account holder name	Account/Sub-Account number
[...]	

Therefore, the Pledgor hereby instructs CBF to (a) establish a bailment (*Begründung eines Besitzmittlungsverhältnisses*) with Eurex Clearing AG in respect of all securities that are or will at any time be credited to any such account(s), (b) change its bailment intention (*Besitzmittlungswillen*) accordingly and (c) appropriately record such change of its bailment intention.

The Pledgor further asks CBF, ~~to~~ to the extent not previously waived, ~~CBF waives to waive~~ any prior ranking pledge ~~we CBF may have according to granted subject to No. XXVII of the General Terms and Conditions of CBF (Allgemeine Geschäftsbedingungen der Clearstream Banking AG) CBF's GTCs or~~ any other retention right with respect to the above-mentioned securities account(s).

[...]

\* \* \* \* \*

~~We CBF~~ hereby confirms receipt, acknowledges the terms of the letter set out above and agrees to waive any prior ranking pledge ~~we CBF may have according to subject to No. XXVII of the General Terms and Conditions of CBF (Allgemeine Geschäftsbedingungen der Clearstream Banking AG)~~

CBF's GTCs or any other retention right with respect to the ~~above~~ above-mentioned securities account(s).

[...]

Clearstream Banking AG

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(place)

(date)

\_\_\_\_\_  
(signature)

\_\_\_\_\_  
(signature)

\_\_\_\_\_  
(printed name)

\_\_\_\_\_  
(printed name)

\_\_\_\_\_  
(title)

\_\_\_\_\_  
(title)

\_\_\_\_\_  
Date of Receipt

**Clearstream Banking AG**

\_\_\_\_\_

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Function

\_\_\_\_\_  
Function

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