



eurex circular 130/09

Date: Frankfurt, July 2, 2009

Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors

TomTom: Capital Increase

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

Summary:

On June 30, 2009, the annual general meeting of the company TomTom decided on a capital increase with subscription rights for the shareholders of TomTom and published the following details on July 1, 2009. Subscription ratio will be 8:5, subscription price of the new shares will be EUR 4.21. Subscription period will start on July 3, 2009.

As a consequence of the capital increase, an adjustment to the Eurex option contracts on TomTom (OEM) will become necessary.

Ex date will be **July 3, 2009**.

This circular contains a description of the adjustment procedure.



TomTom: Capital Increase

Measure:

Capital increase with subscription rights for shareholders of TomTom

Subscription Ratio: 8:5

i.e. eight old shares of TomTom entitle to subscribe to five new shares of TomTom

Subscription Price:

EUR 4.21

Last cum trading day:

July 2, 2009

Ex date:

July 3, 2009

Start of Subscription Period:

July 3, 2009

Affected Products:

OEM

Reference to underlying Rules & Regulations:

Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland and Eurex Zürich, Sections 1.6.7 (3) and 2.6.10.1 (3).

The updated Contract Specifications will be available on the Eurex website as of the ex date under the path:

www.eurexchange.com > Documents > Rules and Regulations

ISIN:

The ISIN of the TomTom SA share (NL0000387058) will remain unchanged.

Procedure

Determination of Adjustment Factor (R-Factor)

The official closing auction price of the TomTom SA share at NYSE Euronext Amsterdam on July 2, 2009 will be the basis for determination of the R-factor.

The R-factor will be determined with eight decimal places. It is calculated in the following way:

$$R = ((\text{number of existing shares} / \text{number of new shares}) * (1 - ((\text{issue price of new shares} / \text{closing auction price}))) + (\text{issue price of new shares} / \text{closing auction price}))$$

$$R = ((8 / 13) * (1 - (4.21 / \text{closing auction price}))) + (4.21 / \text{closing auction price})$$

Options

1. Adjustment of Strike Prices and Contract Sizes

All existing strike prices will be multiplied by the R-factor.

The contract size will be divided by the R-factor.

The version number of the existing series will be increased by 1.

The adjusted strike prices and contract sizes will be published via the **Market Supervision Messages** window immediately after close of trading on the last cum trading day.

New series with standard contract size 100 and version number 0 will be introduced effective the last cum trading day.

All existing orders and quotes will be deleted after close of trading on the last cum trading day.

The adjustment also refers to existing positions in OTC Flexible Options.

2. Exercises

Upon exercise of an adjusted series cash settlement will be made for the fractional part of the new contract size.

For exercise of adjusted series as of version 2, differences may occur in the delivery process. In report RPTTA111 (All Active/All Inactive Series), the parts of the contract size are listed for which cash settlement will take place in case of exercise of an adjusted series.

signed: Thomas Lenz

signed: Manfred Weber

Frankfurt, July 2, 2009