

X-pand into the Future



eurex circular 082/09

Date: Frankfurt, May 6, 2009

Recipients: All Trading Members of Eurex Deutschland and Eurex Zürich and Vendors

SUEZ Basket: Extraordinary Dividend for GDF SUEZ

Related Eurex Circulares: 065/09

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Content may be most important for:

- Front Office/Trading
- Middle + Backoffice
- Auditing/Security Coordination

Attachments:

none

Summary:

Due to the adjustment in connection with the extraordinary dividend in GDF SUEZ, the number of GDF SUEZ shares in the SUEZ Basket (LYO) has changed accordingly:

0.983361 (old 0.954545, divided by the R-factor 0.97069597)

The change became effective today, **May 6, 2009**.



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SUEZ Basket: Extraordinary Dividend for GDF SUEZ

Due to the adjustment in connection with the extraordinary dividend in GDF SUEZ, the number of GDF SUEZ shares in the SUEZ Basket (LYO) has changed in the following way:

0.983361 (old 0.954545, divided by the R-factor 0.97069597)

Accordingly, effective May 6, 2009, the SUEZ Basket reflects a basket consisting of 0.983361 GDF SUEZ shares and 0.25 SUEZ Environment shares = value or closing price of the SUEZ option, calculated daily = (0.983361 x price or closing price of the GDF SUEZ share at NYSE Euronext Paris) plus (0.25 x price or closing price of the SUEZ Environment share at NYSE Euronext Paris).

Strike prices and contract sizes will remain unchanged.

Upon exercise of the SUEZ option, a basket now consisting of 98.3361 GDF SUEZ shares and 25 SUEZ Environment shares (as before) needs to be delivered for cash of contract size (100) x strike price for one contract (100 shares). On exercise day, 0.3361 shares are settled in cash for the closing price of the GDF SUEZ share at NYSE Euronext in Paris, i.e. automatically deducted from the total amount to be paid.

Delivery of a contract = 98 GDF SUEZ shares + 25 SUEZ Environment shares + 0.3361 GDF SUEZ shares (automatically deducted from the total amount to be paid).

If you have any questions, please contact our Functional Helpdesk Equity- and Equity Index Products, tel. +49-69-211-1 12 10 or, for questions regarding deliveries in conjunction with the exercises, the Functional Helpdesk Clearing, tel. +49-69-211-1 12 50.

signed: Thomas Lenz

signed: Richard Heizmann

Frankfurt, May 6, 2009